

AMUNDI ETF ICAV

Registered Office:
One George's Quay Plaza
George's Quay
Dublin 2
Ireland
(the "ICAV")

NOTICE TO THE SHAREHOLDERS OF AMUNDI ETF ICAV

Amendment to the Prospectus of the ICAV

Terms not specifically defined herein shall have the same meaning as in the instrument of incorporation and in the latest Prospectus of the ICAV.

Dublin, 13 March 2025

Dear Shareholders

The board of directors of the ICAV (the "**Board**") has decided to update the Prospectus of the ICAV to reflect the new European Securities and Market Authority's ("**ESMA**") Guidelines on funds' names using ESG or sustainability-related terms (the "**Guidelines**").

The purpose of the Guidelines is to regulate the use of ESG or sustainability related terms in the funds' names. The Guidelines introduce new naming rules for funds, in line with their ESG investment strategy (the "**Naming Rules**").

Sub-funds using transition, social, governance, environmental, impact and/or sustainability-related terms, as defined in the Guidelines, must comply with the following requirements:

- Have a minimum 80% of their investments used to meet either:
 - (i) environmental or social characteristics, for Article 8 sub-funds pursuant to SFDR, or
 - (ii) sustainable investment objectives, for Article 9 sub-funds pursuant to SFDR.
- Comply with the exclusions provided by the EU Paris-Aligned Benchmarks ("**PAB**") or EU Climate Transition Benchmarks ("**CTB**").
- Additional obligations are specified for sub-funds using sustainability-related terms, which must commit to invest meaningfully in sustainable investments as defined in SFDR.

The Guidelines entered into force on 21 November 2024 for new sub-funds and will enter into force on 21 May 2025 for sub-funds created on or before 21 November 2024.

Please note that for the passively managed sub-funds of the ICAV, since the investment strategy is to replicate or track a given index, the Naming Rules can only apply to them if the constraints of the Guidelines are integrated into the underlying index methodology.

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The following changes will be made accordingly in relation to the sub-funds listed in the Appendix I hereto.

(i) Name changes of the sub-funds

The name of the sub-funds mentioned in the Appendix I attached hereto will be amended to reflect the Naming Rules.

(ii) Change of Index name

The benchmark administrators of the indices will change the name of those indices to reflect the Guidelines' new requirements. The relevant indices are listed in the Appendix I hereto.

(iii) Change in the Index methodology

As indicated in Appendix I, certain index methodologies will be changed to integrate the Naming Rules which include the addition of exclusions provided by the EU Paris-Aligned Benchmarks ("PAB") to apply exclusions to companies involved in activities considered non-aligned with the Paris Climate Agreement (coal extraction, oil etc.).

The effective dates of these change of index methodologies are described in the Appendix I hereto.

For further details on the relevant sub-funds and indices concerned by these changes, please refer to the Appendix I.

Importantly, the above changes do not represent a change to the investment objective, a material change to the investment policy or a change to the minimum proportion of sustainable investments of the relevant sub-funds, whose other characteristics remain unchanged.

Following the implementation of these changes, each relevant Sub-Fund Description and pre-contractual disclosure in the Prospectus of the ICAV will be amended accordingly. The changes will be noted by the Central Bank of Ireland (the "CBI") on or about the relevant effective date.

The Prospectus of the ICAV will be made available by the Management Company upon request at: One George's Quay Plaza, George's Quay, Dublin 2, Ireland or may be consulted on the following websites: www.amundi.com and www.amundiETF.com on or around the effective date.

Yours sincerely

Amundi ETF ICAV

The Board of Directors

APPENDIX I

LIST OF CHANGES AND IMPACTED SUB-FUNDS OF THE ICAV

CURRENT NAME OF THE SUB-FUND	NEW NAME OF THE SUB-FUND*	PREVIOUS NAME OF THE INDEX	NEW NAME OF THE INDEX*	ADDITION OF PAB EXCLUSIONS BY THE BENCHMARK ADMINISTRATOR
Amundi MSCI World Minimum Volatility Screened Factor UCITS ETF	Amundi MSCI World Minimum Volatility Advanced UCITS ETF	MSCI World Minimum Volatility Select ESG Low Carbon Target Index	MSCI World Minimum Volatility Advanced Target Index	<i>No Change</i>
Amundi MSCI World Momentum Screened Factor UCITS ETF	Amundi MSCI World Momentum Advanced UCITS ETF	MSCI World Momentum Select ESG Low Carbon Index	MSCI World Momentum Advanced Target Index	<i>No Change</i>
Amundi MSCI World IMI Value Screened Factor UCITS ETF	Amundi MSCI World IMI Value Advanced UCITS ETF	MSCI World IMI Value Select ESG Low Carbon Target Index	MSCI World IMI Value Advanced Target Index	<i>No Change</i>
Amundi S&P 500 ESG UCITS ETF	Amundi S&P 500 Screened UCITS ETF	S&P 500 ESG+ Index	S&P 500 Scored & Screened+ Index (USD) NTR	<i>No Change</i>
Amundi S&P SmallCap 600 ESG UCITS ETF	Amundi S&P SmallCap 600 Screened UCITS ETF	S&P SmallCap 600 ESG+ Index	S&P SmallCap 600 Scored & Screened+ Index (USD) NTR	<i>No Change</i>
Amundi MSCI USA ESG Climate Net Zero Ambition CTB UCITS ETF	Amundi MSCI USA ESG Broad Transition UCITS ETF	MSCI USA ESG Broad CTB Select Net Total Return Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI World Small Cap Screened CTB UCITS ETF	Amundi MSCI World Small Cap ESG Broad Transition UCITS ETF	MSCI World Small Cap ESG Broad CTB Select Net USD Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF	Amundi MSCI World SRI Climate Paris Aligned UCITS ETF	MSCI World SRI filtered PAB Index	<i>No Change</i>	<i>No Change</i>
Amundi S&P 500 Climate Net Zero Ambition PAB UCITS ETF	Amundi S&P 500 Climate Paris Aligned UCITS ETF	S&P 500 Net Zero 2050 Paris-Aligned ESG+ Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI ACWI SRI PAB UCITS ETF	Amundi MSCI ACWI SRI Climate Paris Aligned UCITS ETF	MSCI ACWI SRI Filtered PAB NET USD Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI North America ESG Climate Net Zero Ambition CTB UCITS ETF	Amundi MSCI North America ESG Broad Transition UCITS ETF	MSCI North America ESG Broad CTB Select Index	<i>No Change</i>	<i>No Change</i>

*** To be reflected in the Prospectus of the ICAV to be noted on or around 24 March 2025, except if otherwise stated in the above table.**

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Amundi MSCI USA SRI Climate Net Zero Ambition PAB UCITS ETF	Amundi MSCI USA SRI Climate Paris Aligned UCITS ETF	MSCI USA SRI filtered PAB Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI World Climate Net Zero Ambition PAB UCITS ETF	Amundi MSCI World Climate Paris Aligned UCITS ETF	MSCI World Climate Paris Aligned Filtered Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI World ESG Climate Net Zero Ambition CTB UCITS ETF	Amundi MSCI World ESG Broad Transition UCITS ETF	MSCI World ESG Broad CTB Select Net USD Index	<i>No Change</i>	<i>No Change</i>
Amundi MSCI USA ESG Leaders UCITS ETF	Amundi MSCI USA ESG Selection UCITS ETF <i>(As from 2 June 2025)</i>	MSCI USA ESG Leaders Select 5% Issuer Capped	MSCI USA ESG Selection P-Series 5% Issuer Capped Index <i>(Reflected in the Sub-Fund Description dated 2 June 2025)</i>	Yes <i>(As from 2 June 2025)</i>
Amundi MSCI World ESG Leaders UCITS ETF	Amundi MSCI World ESG Selection UCITS ETF <i>(As from 2 June 2025)</i>	MSCI World ESG Leaders Select 5% Issuer Capped	MSCI World ESG Selection P-Series 5% Issuer Capped Index <i>(Reflected in the Sub-Fund Description dated 2 June 2025)</i>	Yes <i>(As from 2 June 2025)</i>
Amundi MSCI USA ESG Leaders Extra UCITS ETF	Amundi MSCI USA ESG Selection Extra UCITS ETF <i>(As from 2 June 2025)</i>	MSCI USA Select ESG Rating and Trend Leaders Net Return USD Index	MSCI USA ESG Selection P-Series Extra Net Return USD Index <i>(Reflected in the Sub-Fund Description dated 2 June 2025)</i>	Yes <i>(As from 2 June 2025)</i>