

Paris, December 12, 2023

Dear Sir/Madam,

Thank you for including in your portfolio one or more shares of the **Amundi Index MSCI World SRI PAB** sub-fund (**sub-fund not approved for offer to non-qualified investors in Switzerland**).

**The ETF Share Classes of your sub-fund will be consolidated on January 18, 2024 with the Amundi MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF (sub-fund not approved for offer to non-qualified investors in Switzerland)**, a sub-fund of Amundi ETF ICAV. In concrete terms, this means that you will hold shares in the **Amundi MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF** sub-fund to replace your shares in the Amundi Index MSCI World SRI PAB.

The details of this operation are explained in the attached document entitled “Notice to shareholders: Amundi Index MSCI World SRI PAB”. This notice, which has been approved by the CSSF, provides all the information required for these operations by the regulations in force. This full and accurate document allows you to familiarize yourself with the potential implications of this operation for your investment. We therefore recommend that you read it carefully.

Your usual financial adviser will be glad to provide any additional information you may require.

**For further information, please contact client services on +(352) 4212030 or via e-mail at [info\\_de@amundi.com](mailto:info_de@amundi.com).**

Yours faithfully,

**AMUNDI ASSET MANAGEMENT**

Benoit Sorel

Director – ETF, Indexing & Smart Beta

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**Amundi Index Solutions**  
Société d'investissement à capital variable  
Registered Office: 5, allée Scheffer, Luxembourg  
L-2520 Grand Duchy of Luxembourg  
R.C.S. de Luxembourg B206810

Luxembourg, December 12, 2023

## **NOTICE TO SHAREHOLDERS: Amundi Index MSCI World SRI PAB**

**Proposed Consolidation of Shares of  
“Amundi Index MSCI World SRI PAB” (sub-fund not approved for offer to non-qualified investors in Switzerland) (the “Original Sub-Fund”) into “AMUNDI MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF” (sub-fund not approved for offer to non-qualified investors in Switzerland) (the “Receiving Sub-Fund”)**

What this notice includes:

- **Explanatory letter** of the proposed consolidation
  - **Appendix I:** Key differences and similarities between the Original Sub-Fund and the Receiving Sub-Fund
  - **Appendix II:** Comparison of the features of the transferred share class(es) of the Original Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund
  - **Appendix III:** Timeline for the proposed Consolidation and the merger
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Dear Shareholder,

As part of the ongoing review of the product range competitiveness and client interest assessment, based on the provisions of Article 31 of the Original UCITS's articles of incorporation, it has been decided to consolidate:

(1) **The ETF Share Classes described in Appendix II** (the “**Transferred ETF Share Classes**”), which you may own in **Amundi Index MSCI World SRI PAB**, a sub-fund of Amundi Index Solutions (the “**Original UCITS**”);

with

(2) **The Share Classes described in Appendix II of AMUNDI MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF**, a sub-fund of Amundi ETF ICAV (the “**Receiving UCITS**”), an *Irish UCITS collective asset-management vehicle* established as an umbrella fund with segregated liability between its sub-funds and registered under the Irish Collective Asset management Vehicles Act 2015 having its registered office at One George's Quay Plaza, George's Quay, Dublin 2, Ireland, registered under the laws of Ireland with number C461194 (the “**Receiving Sub-Fund**”);

(the “**Consolidation**”).

This notice is issued and sent to you to provide appropriate and accurate information on the Consolidation to enable you to make an informed judgement of the impact of the Consolidation on your investment.

Please note that the Consolidation will be processed automatically on the date indicated in Appendix III (the “**Consolidation Effective Date**”). It is not subject to your prior approval, vote or consent.

Attention to the shareholders is drawn to the fact that the Receiving Sub-Fund will subsequently absorb **Lyxor MSCI World ESG Leaders Extra (DR) UCITS ETF**, a sub-fund of Multi Units Luxembourg (the “**Merger**”), which will be processed automatically on the date indicated in Appendix III (the “**Merger Effective Date**”), as further described below. It is not subject to your prior approval, vote or consent.

If you do not wish to participate to the Consolidation or the Merger however, you can request the redemption of your **Transferred ETF Share Classes** respectively in the Original UCITS for the Consolidation or in the Receiving Sub-Fund for the Merger in accordance with paragraph C. of this notice. Otherwise, with respect to the Consolidation your **Transferred ETF Share Classes** will automatically be converted into shares of the Receiving Sub-Fund of which you will become shareholder as from the Consolidation Effective Date and, with respect to the Merger Effective Date, in accordance with the terms and conditions of this notice.

Please take a moment to review the important information below. Should you have any question with respect to this notice or the Consolidation, please contact your financial advisor. Alternatively, you may also contact the management company by mail sent at:

Amundi Luxembourg S.A.  
5, Allée Scheffer,  
L-2520 Luxembourg  
Grand Duchy of Luxembourg

The prospectus, the key information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

**Representative in Switzerland**

CACEIS (Switzerland) SA  
Route de Signy, 35  
CH-1260 Nyon

**Paying agent in Switzerland**

CACEIS Bank, Montrouge, Nyon Branch / Switzerland  
Route de Signy, 35  
CH-1260 Nyon

Yours faithfully,

The Board

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## A. Comparison between the Original Sub-Fund and the Receiving Sub-Fund and Impact on Shareholders

The Original Sub-Fund and the Receiving Sub-Fund both are compartments of undertakings for collective investment in transferable securities (UCITS) of Amundi. Although they are not domiciled in the same European jurisdiction and, therefore, are not supervised by the same regulatory authority, the Original Sub-Fund and the Receiving Sub-Fund both are subject to EU harmonized UCITS legislation and offer similar investors protection. Also, the Receiving UCITS and the Original UCITS both exist under a form of public limited company qualifying as an investment company with variable capital and generally offer similar shareholders rights to their respective shareholders.

The Receiving Sub-Fund has been set-up for the purposes of the Consolidation and, to that effect, replicates, subject to some adjustments, the Original Sub-Fund. As further detailed in Appendix I, the Original Sub-Fund and the Receiving Sub-Fund (together the “**Entities**”) share similar key features, including the tracked index, management process, target asset class and geographical exposures, but differ in some respect notably in terms of certain service providers. The Entities seek to provide exposure to an equity index based on the: MSCI World SRI Filtered PAB Index (the “**Index**”) which is an equity index based on the MSCI World Index, representative of the large and mid-cap stocks of the global developed market (the “**Parent Index**”). The Index is designed to represent the performance of companies that have high Environmental, Social and Governance (ESG) ratings relative to their sector peers, to ensure the inclusion of the best in-class companies from an ESG perspective. Additionally, the Index aims to target sector weights that reflect the relative sector weights of the underlying MSCI Global Investable Market Indexes to limit the systematic risk introduced by the ESG selection process. The Index is designed to align with the minimum requirements for EU Paris Aligned Benchmarks (EU PAB).

It should also be noted that the Receiving Sub-Fund has adopted the International Central Securities Depository (“**ICSD**”) settlement structure for the settlement of trading in its shares. Under the ICSD settlement structure, the aggregate holdings of all investors will be evidenced by a global share certificate and the sole registered holder of all shares in the Receiving Sub-Fund will be a nominee of the common depository. Under the ICSD settlement structure, investors who are not participants in the ICSD will need to use a broker, nominee, custodian bank or other intermediary which is a participant in the ICSD settlement structure to trade and settle shares. The chain of beneficial ownership in the ICSD settlement structure may therefore be similar to existing nominee arrangements under the settlement model adopted by the Original Sub-Fund.

This Consolidation would result in better economies of scale in the long term and greater levels of operational efficiency, both of which should benefit to shareholders of the Transferred ETF Share Classes on the longer term.

	Original Sub-Fund	Receiving Sub-Fund
<b>UCITS home Member State</b>	Luxembourg	Ireland
<b>UCITS supervisory authority</b>	Commission de Surveillance du Secteur Financier (“ <b>CSSF</b> ”)	Central Bank of Ireland (“ <b>CBI</b> ”)
<b>Legal form</b>	Société d’investissement à capital variable	Irish Collective Asset-management Vehicle
<b>Index</b>	MSCI World SRI filtered PAB Index	MSCI World SRI filtered PAB Index
<b>Investment Objective</b>	The investment objective of the Original is to track the performance of the MSCI World SRI Filtered PAB Index (the “ <b>Index</b> ”) and to minimize the tracking error between the net asset value of the	The investment objective of the Receiving Sub-Fund is to track the performance of the MSCI World SRI Filtered PAB Index .

	<p>sub-fund and the performance of the Index.</p> <p>The anticipated level of tracking error under normal market conditions is indicated in the Fund prospectus.</p>	
<b>Management Process</b>	<p>The exposure to the Index will be achieved through a Direct Replication mainly by making direct investments in transferable securities and/or other eligible assets representing the Index constituents in a proportion extremely close to their proportion in the Index.</p> <p>The Original Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section “Sustainable Investing” of this prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal nuclear weapons or unconventional oil &amp; gas as defined in “Replication Methods” of the prospectus.</p>	<p>The Receiving Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets as further described below representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the section entitled “Replication Methods for Passively Managed Sub-Funds” of this Prospectus.</p> <p>With the exception of permitted investments in OTC option and swap financial derivative instruments (as further described in “Techniques and Instruments on Securities and Derivatives” below) and cash, the Sub-Fund’s investments will be equity and Equity Linked Instruments which will be listed and traded on Regulated Markets. The Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section “Sustainable Investment” of this Prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal, nuclear weapons or unconventional oil and gas as defined in “Replication Methods for Passively Managed Sub-Funds”. More information on the Taxonomy Regulation and this sub-fund is available in the section ‘Sustainable Investment’ in the Prospectus.</p> <p>Further disclosures in relation to the application of the Disclosure Regulation are set out in the Annex 1 – ESG Related Disclosures.</p>

Appendix I to this notice provides additional information on the key similarities and differences between the Original Sub-Fund and the Receiving Sub-Fund. Shareholders are also invited to carefully read the description of the Receiving Sub-Fund in its prospectus and relevant key information document (KID), which will be available on the following website: [www.amundiETF.com](http://www.amundiETF.com).

**The Consolidation of the Original Sub-Fund into the Receiving Sub-Fund may have tax consequences for certain shareholders. Shareholders should consult their professional advisers about the consequences of this Consolidation on their individual tax position.**

## **B. Terms and Conditions of the Consolidation**

On the Consolidation Effective Date, the assets and liabilities allocated to the Transferred ETF Share Classes will be transferred to the Receiving Sub-Fund and shareholders of the Original Sub-Fund who have not requested the redemption of their **Transferred ETF Share Classes** in accordance with this paragraph B. will automatically receive registered shares of the relevant share classes in the Receiving Sub-Fund. As from that date, such shareholders will acquire rights as shareholders of the Receiving Sub-Fund and will thus participate in any increase or decrease in the net asset value of the Receiving Sub-Fund.

The Original UCITS will entrust an authorised auditor to validate the criteria adopted for the valuation of the assets and of the liabilities of the Original Sub-Fund, the Receiving Sub-Fund and the Transferred ETF Share Classes as of the date for calculating the exchange ratio. The appointed auditor is PricewaterhouseCoopers, Société coopérative. A copy of the respective report of the authorised auditor will be made available upon request and free of charge to the shareholders of the Transferred Share Classes and to the Commission de Surveillance du Secteur Financier.

As the proposed operation is a share class consolidation, the appointed auditor shall also confirm that shareholders remaining in the Original Sub-Fund will not suffer any detrimental effect as a result of the contribution of the Transferred ETF Share Classes in the Receiving Sub-Fund and that the allocation of the assets and liabilities allocated to the Transferred ETF Share Classes is fair.

The Consolidation exchange ratio will be calculated on the Consolidation Effective Date by dividing the net asset value of the relevant share class of the Transferred ETF Share Classes dated as at the Last Valuation Date (as defined in Appendix III) by the net asset value of the shares of the corresponding share class of the Receiving Sub-Fund as at the same date.

The Receiving Sub-Fund share classes will be specifically activated to effect the exchange with the corresponding Transferred ETF Share classes. Their net asset value be equal to the net asset value of the corresponding Transferred ETF Share classes. The Consolidation exchange ratio will therefore be equal to 1 and shareholders will receive a share of the relevant share class of the Receiving Sub-Fund for each Transferred ETF Share classes of the relevant class exchanged.

Any accrued income in the Transferred ETF Share Classes will be included in the final net asset value of the Transferred ETF Share Classes and accounted for in the net asset value of the relevant share class of the Receiving Sub-Fund after the Consolidation Effective Date.

**Appendix II to this notice provides a detailed comparison of the features of the Transferred ETF Share Classes and the corresponding share classes of the Receiving Sub-Fund, which shareholders are invited to read carefully.**

The cost of the Consolidation will be fully supported by the management company of the Receiving Sub-Fund.

In order to optimise the operational implementation of the Consolidation, no subscription, conversion and/or redemption orders relating to shares of the Original Sub-Fund on the primary market will be accepted after the "Cut-Off Point" (as such term is defined in Appendix III). Orders received on the primary market after the Cut-Off Point will be rejected.

The Receiving Sub-Fund is to be launched by effect of the Consolidation. No shares of the Receiving Sub-Fund will be issued before the Consolidation Effective Date. Any subscription, conversion or redemption request on the primary market received by the Receiving UCITS, the Receiving UCITS' management company, the Distribution, Paying or Information Agent by the applicable cut-off time on the Consolidation Effective Date will be processed on the the first following day that is a Business Day.

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Shareholders of the Transferred ETF Share Classes who do not agree with the terms and conditions of this Consolidation have the right to redeem their shares at any time free of charges (excluding redemption fees charged by the Original Sub-Fund to cover divestment fees and except for the fees acquired by the Original Sub-Fund to prevent dilution of shareholders investment) from the date of this notice until the “**Cut-Off Point**” as set out in Appendix III.

**Nevertheless, for UCITS ETF share classes, placing an order on the secondary market will trigger costs over which the management company of the Original Sub-Fund has no influence. Please note that shares that are purchased on the secondary market cannot generally be sold back directly to the Original Sub-Fund. As a result, investors operating on the secondary market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the management company of the Original Sub-Fund has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.**

Such a redemption would be subject to the ordinary rules of taxation applicable to capital gains on the sale of transferable securities.

The Consolidation will be binding on all the shareholders of the Transferred ETF Share Classes who have not exercised their right to request the redemption of their shares within the timeframe set out above.

### **C. Merger**

On the Merger Effective Date, shareholders of the Transferred ETF Share Classes who have participated in the Consolidation will now be shareholders of the Receiving Sub-Fund.

On such Merger Effective Date, all the assets and liabilities of **Lyxor MSCI World ESG Leaders Extra (DR) UCITS ETF**, a sub-fund of Multi Units Luxembourg (the “**Absorbed Sub-Fund**”) will be transferred to the Receiving Sub-Fund. Shareholders in the Receiving Sub-Fund should benefit from the increased investment capacity in the Receiving Sub-Fund and the economies of scale this Merger should allow to achieve.

Prior to the Merger, all assets of the Absorbed Sub-Fund will be rebalanced to align with the Receiving Sub-Fund’s portfolio in view of the Merger so that no rebalancing of the Receiving Sub-Fund’s portfolio will be required before or after the Merger and no material impact on the portfolio of the Receiving Sub-Fund is expected.

Any accrued income in the Absorbed Sub-Fund will be included in the final net asset value of the Absorbed Sub-Fund and accounted for in the net asset value of the relevant share class of the Receiving Sub-Fund after the Merger Effective Date.

On implementation of the Merger, shareholders in the Receiving Sub-Fund will continue to hold the same shares in the Receiving Sub-Fund as before and there will be no change in the rights attached to such shares. The characteristics of the Receiving Sub-Fund will remain the same after the Merger Effective Date and the implementation of the Merger will not affect the fee structure of the Receiving Sub-Fund.

Like the Receiving Sub-Fund, the Absorbed Sub-Fund is a compartment of undertakings for collective investment in transferable securities (UCITS) subject to investment rules substantially similar to those of the Receiving Sub-Fund. Where required, the portfolio of the Absorbed Sub-Fund will be adjusted prior to the Merger so that no rebalancing of the Receiving Sub-Fund’s portfolio will be required before or after the Merger.

Shareholders are however advised to contact a tax adviser and to clarify individually any possible tax consequences resulting from the Merger.

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## E. Documentation

The following documents are at the disposal of shareholders for inspection and for copies free of charge during normal business hours at the registered office of the management company of the Original Sub-Fund:

- the common terms of Consolidation;
- the latest prospectus and KID of the Original Sub-Fund and the Receiving Sub-Fund;
- copy of the Consolidation report prepared by the auditor;
- copy of the statement related to the Consolidation issued by the depositary of each of the Original Sub-Fund and the Receiving Sub-Fund.

A copy of the merger report prepared by the auditor in relation to the Merger is also at the disposal of shareholders for inspection and for copies free of charge during normal business hours at the registered office of the Receiving Sub-Fund.

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**APPENDIX I**  
**Key Differences and Similarities between the Original Sub-Fund and the Receiving Sub-Fund**

The following table presents the main features and differences between the Original and Receiving Sub-Fund. Appendix II provides a comparison of the features of the Transferred ETF share class(es) of the Original Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

Unless stated otherwise, terms in this document shall have the same meaning as in the prospectus of the Original UCITS or the Receiving UCITS.

Information that crosses both columns is information that is the same for both sub-funds.

	<b>Transferred ETF Share Classes</b>	<b>Receiving Sub-Fund</b>
<b>Sub-Fund Name</b>	Amundi Index MSCI World SRI PAB	AMUNDI MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF
<b>UCITS Name and Legal Form</b>	Amundi Index Solutions Société d'investissement à capital variable	Amundi ETF ICAV Irish Collective Asset-management Vehicle
<b>UCITS home Member State</b>	Luxembourg	Ireland
<b>UCITS supervisory authority</b>	Commission de Surveillance du Secteur Financier (“ <b>CSSF</b> ”)	Central Bank of Ireland (“ <b>CBI</b> ”)
<b>Management Company</b>	Amundi Luxembourg S.A.	Amundi Ireland Limited
<b>Investment Manager</b>	Amundi Asset Management S.A.S	
<b>Reference Currency of the Sub-Fund</b>	USD	
<b>Investment Objective</b>	<p>The Original Sub-Fund's investment objective is to track the performance of the MSCI World SRI Filtered PAB Index (the “<b>Index</b>”) and to minimize the tracking error between the net asset value of the Original Sub-Fund and the performance of the Index.</p> <p>The anticipated level of tracking error under normal market conditions is up to 1%.</p>	<p>The investment objective of the Receiving Sub-Fund is to track the performance of the MSCI World SRI Filtered PAB Index (the “<b>Index</b>”).</p> <p>In normal market conditions, it is anticipated that the Receiving Sub-Fund will track the performance of the Index with a tracking error of up to 1%.</p>

<p><b>Management Process</b></p>	<p>The exposure to the Index will be achieved through a Direct Replication mainly by making direct investments in transferable securities and/or other eligible assets representing the Index constituents in a proportion extremely close to their proportion in the Index.</p> <p>The Original Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section “Sustainable Investing” of this prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal nuclear weapons or unconventional oil &amp; gas as defined in “Replication Methods” of the prospectus.</p>	<p>The Receiving Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets as further described below representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the section entitled “Replication Methods for Passively Managed Sub-Funds” of this Prospectus.</p> <p>With the exception of permitted investments in OTC option and swap financial derivative instruments (as further described in “Techniques and instruments on securities and Derivatives” below) and cash, the Receiving Sub-Fund’s investments will be equity and Equity Linked Instruments which will be listed and traded on Regulated Markets.</p> <p>The Receiving Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section “Sustainable Investment” of this Prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal, nuclear weapons or unconventional oil and gas as defined in “Replication Methods for Passively Managed Sub-Funds”. More information on the Taxonomy Regulation and this sub-fund is available in the section ‘Sustainable Investment’ in the Prospectus.</p> <p>Further disclosures in relation to the application of the Disclosure Regulation are set out in the Annex 1 – ESG Related Disclosures.</p>
<p><b>Benchmark Index</b></p>	<p>MSCI World SRI filtered PAB Index</p>	
<p><b>Index description</b></p>	<p>The MSCI World SRI Filtered PAB Index is based on the MSCI World Index, its parent index, and includes large and mid-cap securities across 23 Developed Markets (DM) countries. The Index is designed to represent the performance of companies that</p>	

	have high Environmental, Social and Governance (ESG) ratings relative to their sector peers, to ensure the inclusion of the best in-class companies from an ESG perspective. Additionally, the Index aims to target sector weights that reflect the relative sector weights of the underlying MSCI Global Investable Market Indexes to limit the systematic risk introduced by the ESG selection process. The Index is designed to align with the minimum requirements for EU Paris Aligned Benchmarks (EU PAB).	
<b>Index Administrator</b>	MSCI Limited	
<b>Applicable SFDR Disclosure Requirements</b>	Article 8	
<b>Profile of Typical Investor</b>	The Entities dedicated to both retail and institutional investors seeking exposure to the mid and large-cap global developed countries equity market. The tracked Index provides exposure to companies with outstanding environmental, social and governance (“ESG”) ratings and excludes companies whose products have negative social or environmental impacts.	
<b>Risk Profile</b>	<p>Among the different risks described in the prospectus, the Entities are more specifically exposed to the following risks:</p> <p><b>- Risks relating to ordinary market conditions:</b> Currency, Derivatives, Equity, Index replication, Listing market liquidity (ETF share class), Investment fund, Management, Market, Sustainable Investment, Use of techniques and Instruments;</p> <p><b>- Risks relating to unusual market conditions:</b> Counterparty, Operational, Liquidity, Standard practice</p>	
<b>Risk Management Method</b>	Commitment	
<b>SRI</b>	4	
<b>Transaction day</b>	Every day that the Original Sub-fund’s net asset value is to be published, provided that prices are quoted for a significant proportion of the Benchmark Index components (hereinafter a “ <b>Primary Market Day</b> ”)	Each weekday other than New Year’s Day, Good Friday, Easter Monday, 1 May (Labour Day), Christmas Day and 26 December (or such other day as the Directors may from time to time determine subject to advance Shareholder notice). Business Days when, in the sole determination of the Investment Manager, markets on which the Receiving Sub-Fund's Investments are listed or traded, or markets relevant to the Index are closed and as a result of which a substantial portion of the Index may not be traded, shall not be Transaction Days.

<b>Transaction Cut-Off and Days</b>	14:00h (CET) on the first business day prior to the relevant Primary Market Day	17:00h (CET) on the first business day prior to the relevant Transaction Day
<b>Redemption/ Subscription Fees</b>	<p>The primary market is the market on which shares are issued and/or redeemed by the Entities. The primary market is only relevant for the authorised participants of those classes of the Entities.</p> <p>The secondary market is the market on which the shares can be purchased and/or sold directly on the relevant stock exchanges. Entities will not charge directly any purchase or sale fee in relation to the purchase or sale of the classes on any exchange where they are listed. However, market intermediaries, stock exchanges or paying agents may charge broker fees or other types of fees. The Entities does not receive these fees and has no control over these fees.</p>	
<b>PEA</b>	Not Eligible	
<b>German Tax</b>	As defined in the German Investment Funds Tax Act (InvStG (“ <b>GITA</b> ”), the Entities are designed to meet the criteria of “equity funds”. The percentage of gross assets invested in equities (as defined by the “InvStG”) is 60%.	
<b>Financial Year and Report</b>	October 1 to September 30	January 1st to December 31 <sup>st</sup>
<b>Auditor</b>	PricewaterhouseCoopers, Société coopérative	PricewaterhouseCoopers
<b>Depository</b>	CACEIS Bank, Luxembourg Branch	HSBC Continental Europe
<b>Administrative Agent</b>	CACEIS Bank, Luxembourg Branch	HSBC Europe Securities Services (Ireland) DAC
<b>Registrar, Transfer Agent, And Paying Agent</b>	CACEIS Bank, Luxembourg Branch	HSBC Europe Securities Services (Ireland) DAC

**APPENDIX II**  
**Comparison of the Features of the Transferred ETF Share Class(es) of the Original Sub-Fund**  
**and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund**

Absorbed Sub-Fund								Receiving Sub-Fund							
Share Class	ISIN	Currency	Distribution Policy	Hedged?	Management fees and other administrative or operating costs *	Management Fees (max)*	Administration fees (max)*	Share Class	ISIN	Currency	Distribution Policy	Hedged?	Management fees and other administrative or operating costs *	Management Fees (max)*	Administration fees (max)*
AMUNDI INDEX MSCI WORLD SRI PAB UCITS ETF DR (C)	LU1861134382	EUR	accumulating	no	0.18%	Up to 0.08%	Up to 0.10%	AMUNDI MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF Acc <sup>1</sup>	IE000Y77LGG9 <sup>1</sup>	EUR	accumulating	no	0.18%	Up to 0.08%	Up to 0.10%
AMUNDI INDEX MSCI WORLD SRI PAB UCITS ETF DR - HEDGED EUR (C)	LU2249056297	EUR	accumulating	yes	0.20%	up to 0.10%	Up to 0.10%	AMUNDI MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF Acc EUR Hedged <sup>1</sup>	IE000K1P4V37 <sup>1</sup>	EUR	accumulating	yes	0.20%	up to 0.10%	Up to 0.10%

<sup>1</sup> New share class

\* Management fees and other administrative or operating costs are the sum of Management Fees (max) and Administration Fees (max). They are as at the latest financial year end (as described in Appendix I) or, for a new share class, estimated based on the expected total of charges.

**APPENDIX III**  
**Timeline for the Proposed Consolidation**

<b>Event</b>	<b>Date</b>
Beginning of Redemption Period	December 12, 2023
Transferred ETF Share Classes' Cut-Off Point	January 11, 2024, 14h CET
Original Sub-Fund Freezing Period	From January 11, 2024, 14h CET until January 17, 2024
Last Valuation Date	January 17, 2024
Consolidation Effective Date**	January 18, 2024*
Last Valuation Date for the Merger	February 01, 2024
Merger Effective Date**	February 02, 2024*

\* or such later time and date as may be determined by the board of directors of the Original Sub-Fund and the Receiving Sub-Fund and notified in writing to shareholders. In the event that the boards of directors approve a later Consolidation Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.

\*\* Subscription, conversion and redemption of shares within the Receiving Sub-Fund will be temporarily suspended on the Consolidation Effective Date and on the Merger Effective Date. Any subscription, conversion or redemption request on the primary market received by the Receiving UCITS, the Receiving UCITS' management company, the Distribution, Paying or Information Agent, for an execution on the Consolidation Effective Date and/or on the Merger Effective Date will be executed on the following valuation day.