

AMUNDI ETF ICAV

Registered Office:
One George's Quay Plaza
George's Quay
Dublin 2, Ireland
(the "ICAV")

NOTICE TO THE SHAREHOLDERS OF AMUNDI ETF ICAV

Amendment to the Prospectus and Key Information Documents in relation to the ICAV

Terms not specifically defined herein shall have the same meaning as in the latest Prospectus of the ICAV.

Dublin, February 5th, 2025

Dear Shareholders,

We hereby inform you that the board of directors of the ICAV (the "**Board**") has decided to update the maximum level of securities lending of the sub-funds listed below (the "**Sub-Funds**"):

Sub-Funds	Maximum level of Securities Lending	Maximum level of Securities Lending
	Before the Effective Date	As from the Effective Date
Amundi MSCI World UCITS ETF	45%	33.3%
Amundi S&P 500 Equal Weight ESG Leaders UCITS ETF	45%	33.3%
Amundi S&P Global Communication Services ESG UCITS ETF	45%	33.3%
Amundi S&P Global Consumer Discretionary ESG UCITS ETF	45%	33.3%
Amundi S&P Global Consumer Staples ESG UCITS ETF	45%	33.3%
Amundi S&P Global Energy Carbon Reduced UCITS ETF	45%	33.3%
Amundi S&P Global Financials ESG UCITS ETF	45%	33.3%
Amundi S&P Global Health Care ESG UCITS ETF	45%	33.3%
Amundi S&P Global Industrials ESG UCITS ETF	45%	33.3%
Amundi S&P Global Information Technology ESG UCITS ETF	45%	33.3%
Amundi S&P Global Materials ESG UCITS ETF	45%	33.3%

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194. Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).

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Amundi S&P Global Utilities ESG UCITS ETF	45%	33.3%
Amundi MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF	40%	33.3%
Amundi MSCI USA UCITS ETF	40%	33.3%
Amundi MSCI USA Mega Cap UCITS ETF	45%	33.3%
Amundi MSCI USA ex Mega Cap UCITS ETF	45%	33.3%

For the avoidance of doubt, there will be no change in the level of expected securities lending of the Sub-Funds.

These changes will be effective as of February 19th, 2025 (the "**Effective Date**"), and will be reflected in the section "USE OF SECURITIES FINANCING TRANSACTIONS AND TOTAL RETURN SWAPS" of the next updated Prospectus to be noted by the Central Bank on or about the Effective Date.

The updated Prospectus and the Key Information Documents will be made available by the Management Company upon request at: One George's Quay Plaza, George's Quay, Dublin 2, Ireland or may be consulted on the following websites: www.amundi.com and www.amundiETF.com on or around the Effective Date.

The prospectus, the Key Information Documents, the articles of association as well as the annual and semi-annual reports of the ICAV may be obtained free of charge from the Representative in Switzerland.

Representative in Switzerland: CACEIS (Switzerland) SA, 35 Route de Signy, CH-1260 Nyon

Paying agent in Switzerland: CACEIS Bank, Montrouge, succursale de Nyon / Suisse, 35 Route de Signy, CH-1260 Nyon

Yours Faithfully,

Amundi ETF ICAV
The Board of Directors